

## **Senior Exemption Increased Income Limits**

The Town of North Castle would like to notify you that a local law has passed increasing the senior citizen exemption amounts, which are income-based and must be renewed annually.

Previously, for a senior to qualify for this exemption, the income limit was \$37,399.99. The Town's new local law has increased the income limit to \$58,399.99.

### **ELIGIBILITY REQUIREMENTS:**

- Must be **PRIMARY** residence of owner(s)
- 65 years of age or older
- Household income of **all** owners must not exceed \$58,399.99
- Deadline to apply is **May 1, 2023**

### **DOCUMENTATION REQUIRED:**

- RP-467 Application
- Town Income Statement Worksheet
- Proof of age
- 2022 Federal & State Income Tax Returns
- All 2022 Year End Statements (i.e. SSA 1099, bank & brokerage statements, IRA & Pension statements, any and all 1099's, etc.)

The process for those already receiving the exemption has not changed and the 2023 renewal applications have already been mailed.

If you are 65 years of age or older and feel you may be eligible, then applications are available at the Town of North Castle Assessor's Office which are due by **May 1, 2023**.

For further information, please contact the Assessor's Office during business hours at (914) 273-3000 extension 47 and/or refer to NYS Publication 1091 (see link below).

<https://www.tax.ny.gov/pdf/publications/orpts/pub1091.pdf>